

WORKSHEET: Division of Property

Not all cohabitating relationships last forever, and when they end, the property issues can be as challenging for unmarrieds as for spouses facing a divorce. Some unmarried couples have a cohabitation agreement that sets forth how the property they accumulated during their partnership will be divided, or perhaps they kept all of their assets and property separate throughout the relationship. In other instances, however, disputes can arise as to who gets what when the relationship ends. Even property owned by one partner before the cohabitation began can pose a problem if during the relationship the other partner made significant contributions to the increase the property's value, either financially or by physical effort. This worksheet can be used by you and your attorney to determine how your property should be fairly divided, or by you and your partner to attempt to reach a compromise on property issues.

Homestead:		To You:	To Your Partner:
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

In calculating the value of each partner's share, consider:

When purchased _____
Purchase price _____
Down payment amount _____
Source of down payment _____
Original mortgage amount _____
Current mortgage amount _____
Source of funds for mortgage payments, taxes, and insurance _____
Source of funds for home improvements _____
Source of funds for home maintenance _____
Source of effort for home improvements _____
Source of effort for home maintenance _____

Vacation Home:		To You:	To Your Partner:
Value	\$ _____		
Amount Owed	\$ _____		

Equity \$ _____ \$ _____ \$ _____

In calculating the value of each partner's share, consider:

- When purchased _____
- Purchase price _____
- Down payment amount _____
- Source of down payment _____
- Original mortgage amount _____
- Current mortgage amount _____
- Source of funds for mortgage payments, taxes, and insurance _____
- Source of funds for home improvements _____
- Source of funds for home maintenance _____
- Source of effort for home improvements _____
- Source of effort for home maintenance _____

Rental Property:	To You:	To Your Partner:
Value	\$ _____	
Amount Owed	\$ _____	
Equity	\$ _____	\$ _____

In calculating the value of each partner's share, consider:

- When purchased _____
- Purchase price _____
- Down payment amount _____
- Source of down payment _____
- Original mortgage amount _____
- Current mortgage amount _____
- Source of funds for mortgage payments, taxes, and insurance _____
- Source of funds for improvements _____
- Source of funds for maintenance _____
- Source of effort for improvements _____
- Source of effort for maintenance _____
- Monthly rental income _____
- Monthly expenses _____
- Income produced _____

Business or Professional Property:	To You:	To Your Partner:
Closely held business assets	\$ _____	\$ _____
Business goodwill value	\$ _____	\$ _____
Value of professional practice	\$ _____	\$ _____
Value of professional license	\$ _____	\$ _____

In calculating the value of each partner's share, consider the following, as applicable:

- When purchased _____
- Purchase price _____
- Down payment amount _____
- Source of down payment _____
- Original loan amount _____
- Current loan amount _____
- Source of funds for loan payments, taxes, and insurance _____
- Source of funds for improvements _____
- Source of funds for maintenance _____
- Source of effort for improvements _____
- Source of effort for maintenance _____
- Monthly income _____
- Partner's contributions as homemaker _____
- Contributions of wage-earner partner while other earned degree _____

Vehicles:		To You:	To Your Partner:
Vehicle #1:			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Vehicle #2:			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Vehicle #3:			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Boat:			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Recreational Vehicle(s):			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

Financial Assets:

To You:

To Your Partner:

Savings Account Assets

\$ _____

\$ _____

Checking Account Assets

\$ _____

\$ _____

Stocks, Bonds, and Other Securities

\$ _____

\$ _____

Pensions, IRAs, 401(k)s, etc.

\$ _____

\$ _____

Life Insurance Cash Values

\$ _____

\$ _____

Other Property:

To You:

To Your Partner:

Home furnishings (list):

\$ _____
\$ _____
\$ _____
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Personal property (list):

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Other (list):

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To You:

To Your Partner:

TOTAL PROPERTY VALUE

\$ _____

\$ _____